



SirsiDynix Company & Product Update



1

SirsiDynix Team

Mike Matheson
Sales Director, EMEA

Nicki Lake
Library Relations Manager

Siobhan Cottam
Trainer & Consultant II

Tom Butler
Executive Account Manager / Solutions Architect



2

EMEA staff updates - retirements

Barbara Pacut

Anne Freeman

Yvonne Riley



3

Mike Matheson – Sales Director, EMEA

- EOS International (EOS.Web) since 2003
- EOS purchased by SD in 2015
- In recent years – coordinated issues affecting EOS.Web
- As Sales Director
 - Escalate regional and client-specific issues
 - Regional point of contact for SirsiDynix senior management

Mike.Matheson@SirsiDynix.com



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Impact of Harris Computer

- Investment in security software
 - CrowdStrike Falcon Complete
 - Rapid7
 - Cloudflare
- Hosting services move to Azure



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Agenda

- Product update
 - Our new Product Roadmap
 - Recent releases and current development
- Company updates
 - Listservs / Community Forums
 - SPPs
- SirsiDynix and Springshare partnership
- Q&A



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Our Focus

- We're focused on Product Development
- Getting key products delivered faster
- Broader resources and more leverage for infrastructure and knowledge
- Maintaining our commitment to give you the best support in the industry!



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BC Core

BC Discovery

CloudSource

BC Mobile2

BC Accelerate

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Product Roadmap



Product Roadmap

Learn more about the Product Roadmap process and terminology in the [Product Roadmap and Enhancement FAQ](#). Select a product from the detailed roadmap for that product. Refer to the [Release Notes](#) page for information regarding current and previous releases.

TIP: Click on a product name in the Upcoming or Recent Releases tables, then click the Follow button to be notified whenever information

Product

- Select -

Apply

Reset

Galileo

Current Focus

BLUEcloud Discovery

BLUEcloud Mobile2

EOS.Web

Horizon

Future Focus

BLUEcloud Acquisitions

BLUEcloud Analytics

BLUEcloud Cataloging

BLUEcloud Central

BLUEcloud Circulation

BLUEcloud Commerce

BLUEcloud Course Lists

BLUEcloud eRM

BLUEcloud Search Core

BLUEcloud Search Services

BLUEcloud SMS

BLUEcloud Visibility+

Details Target

circulation improvements to disallow a future date to be assigned to lost cards, if font sizes to be increased greater than 12 pt font for greater accessibility, entry bug fixes and more. Roadmap Details Q3 2

BLUEcloud SSO support, circulation optimizations to support BCM2 and BC and over 40 bug fixes. Roadmap Details Q3 2

Discovery releases will be ongoing into Q3 of 2026 to allow for customer review and feedback, as we move toward a 2026 general release. Roadmap Details Q3 2 (In P

will include Linked Accounts and other fixes and enhancements currently in development. Roadmap Details Q4 2

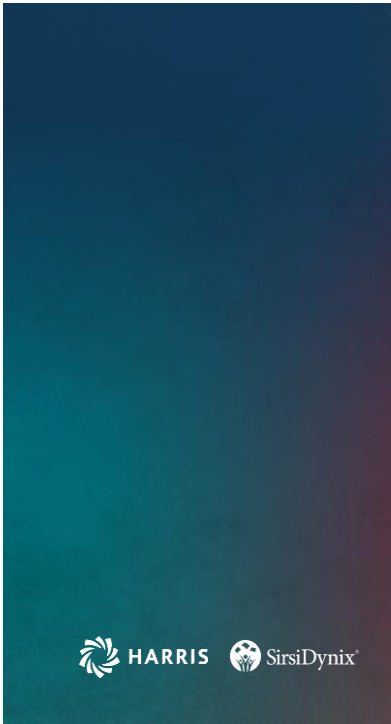
improvements to add "Reply to Email" functionality to OPAC, enhance "Purge Item" functionality by adding a date filter, add user rights for Add/Delete patron bug fixes. Roadmap Details Q4 2

Recent Releases



Recent Releases

Product / Version	Description	Details	Target Date	Status
BLUEcloud Circulation 26.02.00	Includes updates to user searching to improve usability and add a general search index that will search both patron ID and name in a single index.	Release Notes	May 2026	✓ Released 29 May 2026
BLUEcloud Discovery 26.02.00 Pilot Release	BLUEcloud Discovery releases will be ongoing for the first half of 2026 to allow for customer review and feedback, as we move toward a 2026 general release.	Release Notes	Q2 2026 (In Pilot)	✓ Released 29 May 2026
EOS.Web 2026.02	EOS.Web 2026.02 uses an upgraded version of JQuery UI to improve security of staff and patron information. This update provides enhanced protection of sensitive data against possible malicious parties.	Release Notes	10 May 2026	✓ Released 11 May 2026
Web Services 6.4.5	This release includes support for multi-tenant service for BLUEcloud Single Sign-On Service and resolves a Horizon search error when renewing items in BLUEcloud Circulation on Horizon systems prior to 7.5.1.	Release Notes	Apr 2026	✓ Released 14 Apr 2026
EOS.Web 2026.01	Includes the ability to open ECM links in a new tab, prevents patrons from adding non-circulating items to the OPAC cart, batch deletion utility improvements for orphaned records and seven bug fixes.	Release Notes	Q2 2026	✓ Released 12 Apr 2026
Enterprise - Portfolio 5.2.1.7	This release includes security and accessibility fixes for issues reported in version 5.2.1.6. To ensure optimal performance and stability, we recommend upgrading to version 5.2.1.7 as soon as possible.	Release Notes	Mar 2026	✓ Released 23 Mar 2026
BLUEcloud 26.01.00	BC Central: Staff MFA settings have been added to Login Policies available to administrators to require multi-factor authentication using email and/or Google Authenticator app at login. Staff users also now contain a setting to disable MFA at login for the purposes of allowing login if there is a temporary issue with authentication that needs to be bypassed during troubleshooting. BC Circ: Includes updates to Mark Missing functionality that bring the Circulation Profile Missing user setting into alignment with both the Holds Pull List and Item displays for both Symphony and Horizon. In addition, this release includes a correction for date formatting printed on receipts and searching for users by ALT ID.	Release Notes	Q1 2026	✓ Released 26 Feb 2026
Symphony Data Control 4.2.0.1	Policy names are now used instead of policy descriptions in all cases, and full records can be displayed. A correction has also been included to prevent issues upon the full display of	Release Notes	Jan 2026	✓ Released



Symphony 4.2.0 highlights

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User data entry improvements

Enforce address template

Address 1

Postal code	EH1 2QE
Line1	26A Candlemaker Row
Line2	Edinburgh
Line3	
County	
Postal code	
Phone	
Email	



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User data entry improvements

Enforce address template

The screenshot shows a form titled 'Address 1' with a dropdown menu open. The dropdown menu lists the following fields: Line1, Line2, Line3, County, Postal code, Phone, and Email. The form fields are partially filled with text: Line1 contains '26A Candlemaker Row', Line2 contains 'Edinburgh', and Postal code contains 'EH1 2QE'.



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User data entry improvements

Require First name, Birth date, and/or any user category

The screenshot shows the 'User Registration: Set Properties' dialog box. The 'Behaviour' tab is selected. Under 'Required User Information', the following options are checked: First name, Birth date, Contact, and Privacy. Other options like Gender, Ethnicity, Grouping, Course, PC Booking, and various user categories are unchecked. The 'User Titles/Suffixes' section has 'Disable free text for user title' checked. The 'At end of wizard' section has 'Show checked buttons' selected. The 'Display property page' section has 'Never' selected. The 'Show' and 'Perform' buttons are at the bottom.



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User Registration x

User Registration

Id: 1966
Group ID:
Profile name: PUBLIC...

Basic Info Privilege Demographics Addresses Extended Info SMS Notice Contact Info User groups

Gender: Unknown Ethnicity:
Contact: Email Message Co... Grouping:
Course: Privacy: **REQUIRED FIEL...
PC Booking:
Department: Birth date: **/**/****
Language: ENGLISH

User Registration : Error
Supply the user's birth date.
OK

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User data entry improvements

Controlled (but overridable) list of titles and/or suffixes

Modify User x

Modify User

Notes

Name: Bobby Greyfriars
Id: 1966
Group ID:
Profile name: PUBLIC...

Identify User
User ID: 1966

Basic Info Privilege Demographics Addresses Extended Info SMS Notice Contact Info User group

Title: Mr. Dr. Mrs. Ms.
First name:
Preferred name:
Middle name:
Last name:
Suffix:
User ID: 1966
Alt ID:
Group ID:
Library: Chesham

☐ Use preferred name
☒ Allow routing

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API Address Validation

- Subscription based on number of look-ups
- US and International
- Smarty Street API



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WorkFlows RFID Security Status - StaffConnect

Acquisitions Booking Cataloging **Circulation** Configuration Outreach Reports Requests Reserves Selection Serial Control Utility

Common Tasks Users Items Holds **Special**

- User Claims Returned
- User Lost Card
- Modify Due Dates
- Credit User Account
- Mark Item Used
- RFID Security Status**
- Inventory Item
- Ephemeral
- Discharging Bookdrop

Cash Management In-Transit Items

RFID Security Status

Identify item: **Get Security Status of RFID Items**

List of Items

Change security bit setting for all:

Title	Item ID	Current location	Currently checked out	Current security bit setting	Change security bit setting
The Iowa Baseball Confeder...	12345678912346	CHECKEDOUT	Yes	Off	
The Greek treasure : a biogra...	12345678912349	CHECKEDOUT	Yes	Off	
Liberty falling	12345678912348	CHECKEDOUT	Yes	Off	
Baby names for the '90s	12345678912345	CHECKEDOUT	Yes	Off	

Update Item Security Clear List Close

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Report Permissions Group

- Access for non-admin or report owner
- Created with user profiles or by user keys
 - Search provided to select individuals
- Current ownership system is unchanged
- Adoption of Report Permissions Groups is optional
 - Can be applied to some/rather than all
- Easier to adopt individual logins
- Granular control over what can be done with reports



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Report Permissions Group

- Group or Individual Permissions
- Granular control
- Access Control option to assign Report Permissions Group(s) to existing reports

Report Permissions Group

Name: CHES_CIRC
 Description: Chesham Circulation Staff

☒ Group permission ☐ Individual user permission

Group permission

User profiles: Circulation staff

☒ Include ☐ Exclude

Library

Library: Chesham

Library Group:

☒ Include ☐ Exclude

Individual user permission

User keys:

Scheduled report permissions

☐ View only ☐ Edit ☐ Copy ☐ Delete
☐ Schedule ☐ Suspend ☐ Access control ☐ Ownership

Report template permissions

☐ View only ☐ Edit ☐ Copy ☐ Delete
☐ Schedule ☐ Access control ☐ Ownership

Finished report permissions

☒ View only ☐ Delete
☐ Access control ☐ Ownership

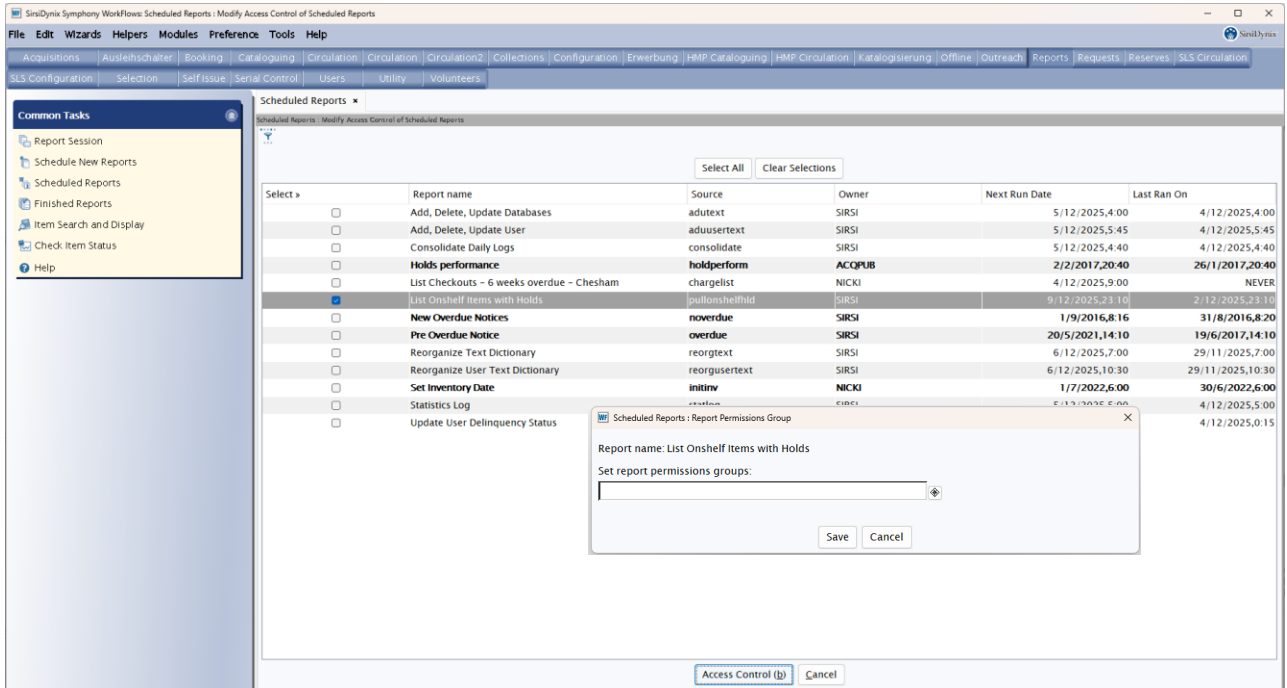


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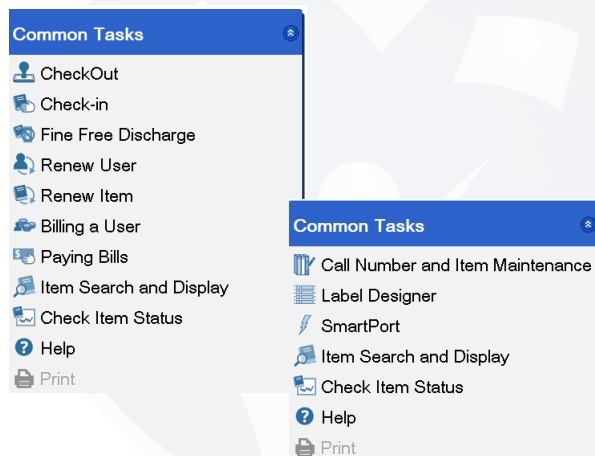
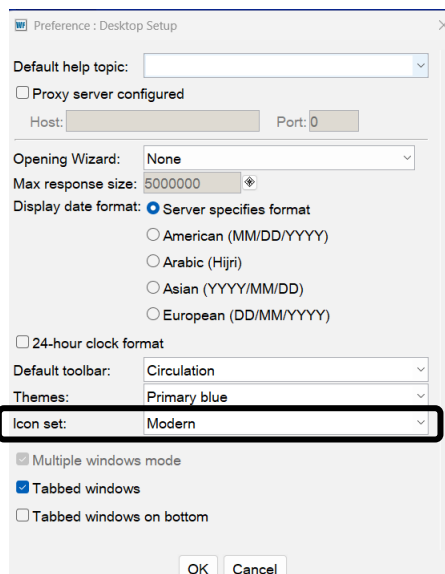
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Icon set options for WorkFlows and SymphonyWeb

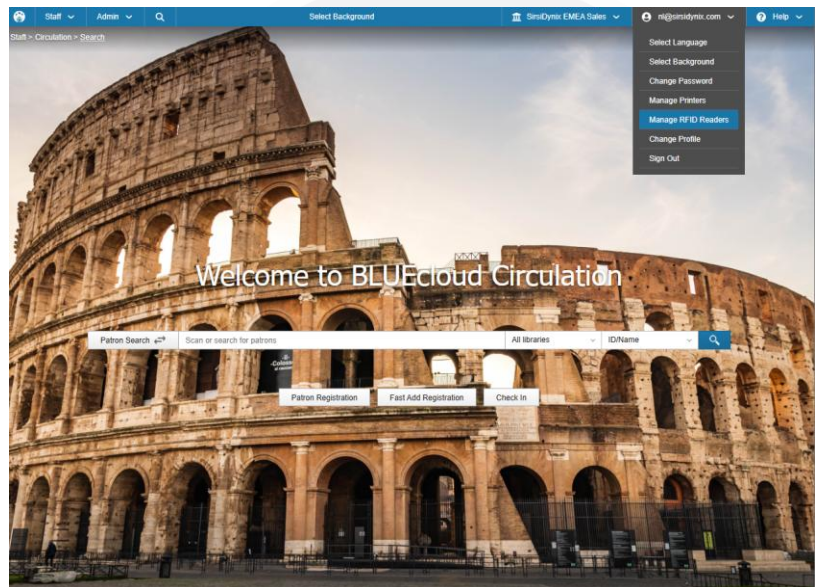


22



BLUEcloud Circulation

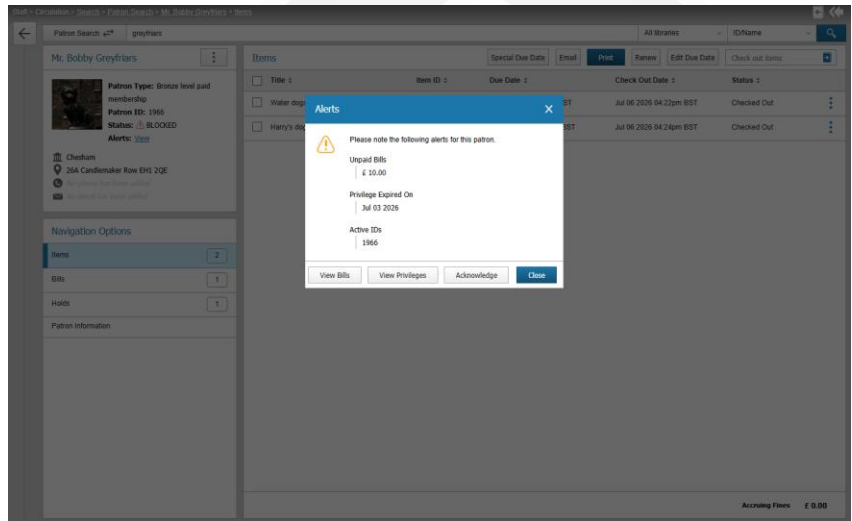
23



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Circulation

- Dismiss patron alerts



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Circulation

- Dismiss patron alerts
- Renew privilege
- Customise receipts

Patron Information

Patron | Contact | Demographics | **Privilege** | Notes | Statistics

Registration

Date Created: Jul 03 2026

Privilege Granted: Jul 06 2026

Privilege Expires: Jul 03 2026

Auto-renew Privilege: ☒

Details

Status: BLOCKED

PIN: ****

Web Auth ID:

Claimed Returned Count: 0

Save Cancel



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Manage Template (Hold Slip)

14

B / U

Portrait

Chesham Hold Slip

Hold for:
[Patron Name]
[Patron Barcode*]

[Title]
[Display Call Number]
[Item Barcode]

[Hold Expiration Date]

Save

Close

Patron Barcode

☒ Show Label

☐ Vertical

Masking

Obfuscation
Mask

Direction
End

Max Characters Displayed
4

Masking Example

Source Value
12345678901234

Display Value
Patron Barcode: *****1234

Close

27

Manage Template (Hold Slip)

12

B / U

Portrait

Chesham Hold Slip

Hold for:
[Patron Name]
[Patron Barcode*]

[Title]
[Display Call Number]
[Item Barcode]

[Hold Expiration Date]

Save

Close

Select Field

Patron Data

Patron Address

Patron Email

Alternate Id

Patron Barcode

Patron Name

First Name

Last Name

Patron Library

Patron Phone

Item Data

Item Barcode

Item Library

Bib Data

Author

Title

Call Data

Close

Patron Barcode

☒ Show Label

☐ Vertical

Masking

Obfuscation
Mask

Direction
End

Max Characters Displayed
4

Masking Example

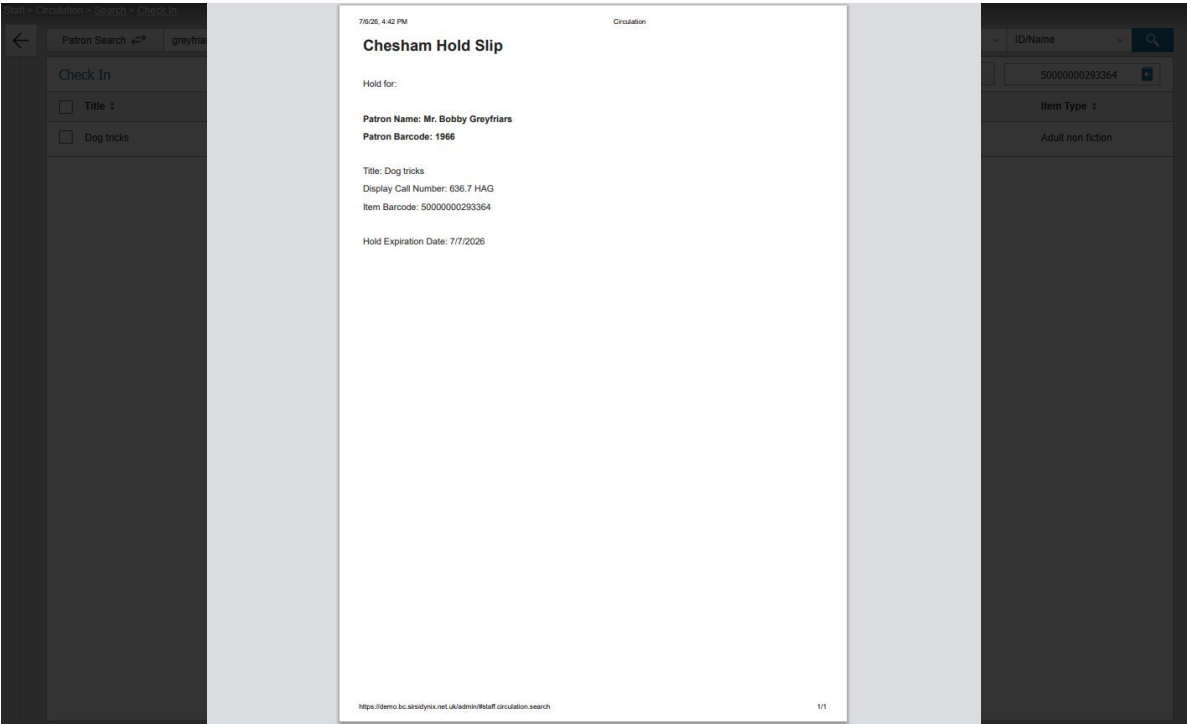
Source Value
12345678901234

Display Value
Patron Barcode: *****1234

Close

28

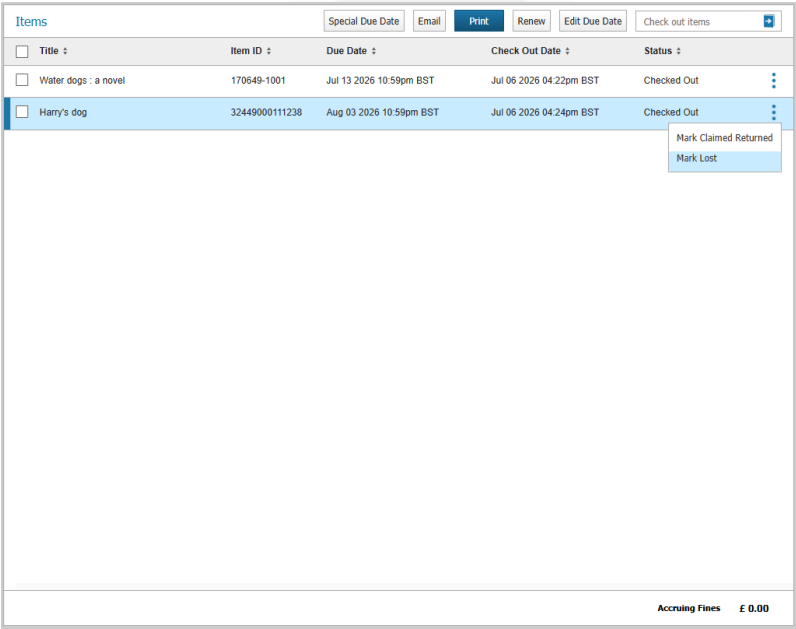
14



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Circulation

- Mark item lost from user list of checkouts



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Circulation

- Mark item lost from user list of checkouts
- Mark item missing from a catalogue search



Transcription New Hold

Author Atkinson, Kate Jane author.

Series and Volume Clipper ; LP4666

ISBN/ISSN 9781528861502

Subject Large type books.

Call Number / Items

Call Number	Library	Item ID	Item Type	Current Location	Home Location	
FICTION	Chesham	181376-1001	Adult fiction in paperb...	On shelf	On shelf	
FICTION	Chesham	181376-1002	Adult fiction in paperb...	In transit	On shelf	Mark Item Missing
FICTION	Chesham	181376-1003	Adult fiction in paperb...	On loan	On shelf	
FICTION	Ashley Green	181376-3001	Adult fiction in paperb...	Fiction	Fiction	
XX(181376.4)	Ashridge Campus	181376-4001	Adult non fiction	On loan	On shelf	

Title and Copy Holds (0)

Patron ID	Name	Status	Hold Date	Pickup Library	Hold Expiration
-----------	------	--------	-----------	----------------	-----------------

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Circulation

- Change item status to Missing from Holds Pull List (Horizon)
- Choose status to be used for mark missing (Horizon)
- Assign MISSING user to Circulation profile (Symphony)



Chesham Only Circulation Profile

Associated Policies

Search Policy *
Chesham only version 2

Enriched Content Policy
Syndetics

Transit Slip Template
CheshamTransit Slip

Checkin Receipt Template
(SirsiDynix) Checkin Receipt

Email Settings
Email EMEA Sales

Hold Slip Template
CheshamHoldSlip

Checkout Receipt Template
(SirsiDynix) Checkout Receipt

Payment Receipt Template
(SirsiDynix) Payment Receipt

Duplicate Patron Checks

☒ Enable duplicate checking

Duplicate Patron Check Criteria (2 of 8 Selected)

☐ Address
 ☐ Alternative Hold and Name ID
 ☐ Birth Date

☐ Company
 ☒ Email
 ☐ Group ID

☐ Library
 ☐ Licence#
 ☒ Name

☐ Note
 ☐ Phone
 ☐ Postcode

☐ Social Sec.#
 ☐ Student ID
 ☐ Web Authentication

Missing User

User ID

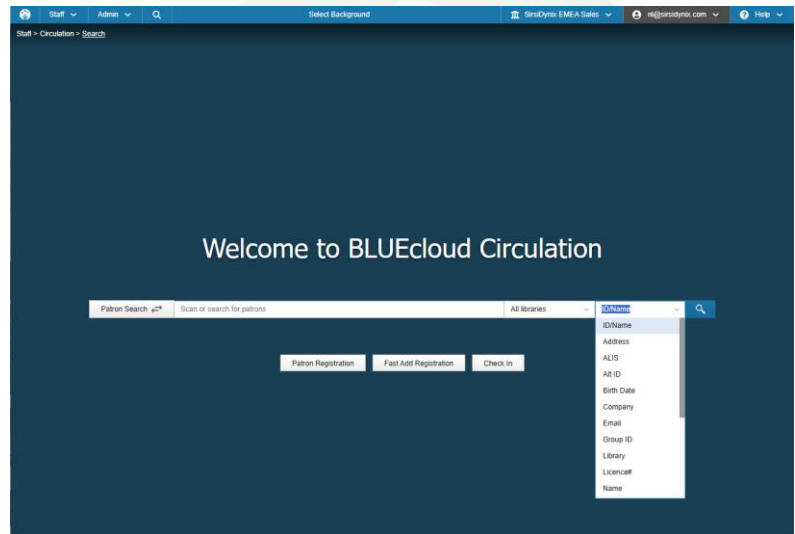
MISSING

Save Cancel

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Circulation

- General Search index searches by user ID or name
- Start typing to jump to a patron search index



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BLUEcloud Circulation Functions



Common	Items	Bills	Holds	Patrons
• Scan or lookup users/items • Check Out • Check In • Renewals • Book Drop Check in • Edit Due Dates • Special Due Dates • Print or Email Receipts • Customized receipts and slips • Silent (automatic) receipt printing • Automatic pop-up alerts • RFID support	• Item lookup with fuzzy-logic searching • Full item details, including usage statistics, activity, inventory, etc. • In-house Use • Check Item Status • Receive Transits • Transit Checkout • Transit slips • Claims returned • Display last patron ID • Recall due date display • Mark item missing/lost	• Create bills • Pay bills • Multiple payment types • Calculates change due • Print or email receipts • Display accruing fines	• View details • Create with scan or catalog lookup • Keeps previous settings • Edit holds • Delete/Cancel individually • Pull list with sortable columns, filters, and printing • Holds Shelf with active/non-active toggle and printing	• Patron lookup with truncation and field-specific searching • Quick view cards • Create full patron record or fast add • Copy/delete patron • Renew Privilege • Add SMS contact info • Add/update PIN • Patron search options, circ history options saved • Acknowledge button on alerts • Warning icons • Claims returned count • Patron usage statistics



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Help to get started

- Start with your LRM
- Open a support case
- Review documents & trainings on the Support Centre
- Get help from Consulting (SureStart, Load Users)



BLUEcloud Deep Dive Resource Roundup



From recent enhancements to BLUEcloud Circulation to the rapid advancement of BLUEcloud Discovery, SirsiDynix's BLUEcloud library services platform continues to evolve. Want to trace its evolution and explore the innovations that are making BLUEcloud more powerful and capable than ever?

Join our brand-new BLUEcloud Deep Dive webinar series. Designed for those who are continuing — or beginning — their BLUEcloud journey, these free monthly sessions offer practical insight into BLUEcloud's architecture, applications, and impact.

Find our growing collection of BLUEcloud Deep Dive resources below, and click the "Follow" button to be among the first to access upcoming webinars, newly available on-demand recordings, presenter PowerPoint decks, training guides, and more.

- **Upcoming Webinars**
 - BLUEcloud Deep Dive, Episode Four: BLUEcloud Discovery, Part II, new date coming soon
- **On-Demand Webinars and PowerPoints**
 - February 10, 2026 | BLUEcloud Deep Dive, Episode One: BLUEcloud Circulation
 - March 19, 2026 | BLUEcloud Deep Dive, Episode Two: BLUEcloud Discovery
 - May 12, 2026 | BLUEcloud Deep Dive, Episode Three: BLUEcloud Mobile2
- **BLUEcloud Trainings**
 - PSI-97560: BLUEcloud Admin, Cataloging, & Circulation Free Resources
 - BcAccel-1000: BLUEcloud Boot Camp Planning Day
- **BLUEcloud SureStart Services**
 - PSC-8101: BLUEcloud Circulation & Cataloging SureStart

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BLUEcloud Central

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Setting up MFA with Login Policies

BC Admins may create or update Login Policies to require MFA under
Admin > Shared Policies > Login Policies

MFA Method can be

- Email
- Google Authenticator

Selecting both options allows staff to select their preferred method

The screenshot shows the 'Login Policies' page with a table of existing policies. The 'MFA Google + Email' policy is selected. The right-hand pane shows the configuration for this policy. In the 'MFA Settings' section, both 'Email' and 'Google Authenticator App' are checked under the 'Methods' list, which is highlighted with a red box.

Name	Owner
BLUECloud Login	SirsiDynix UAT NA Test
MFA BLUEcloud Test Login	SirsiDynix UAT NA Test
MFA Google + Email	SirsiDynix UAT NA Test
MFA Google Auth	SirsiDynix UAT NA Test
MFA email	SirsiDynix UAT NA Test
ssos-cas4ip	SirsiDynix UAT NA Test
ssos-horizon	SirsiDynix UAT NA Test
ssos-symphony	SirsiDynix UAT NA Test

MFA Google + Email Configuration:

- General Settings:** Name: MFA Google + Email, Owner: SirsiDynix UAT NA Test, User Type: Staff.
- Usable by:** Owner and Descendants (selected).
- IdP Settings:** IdP Type: BLUEcloud, IdP Name: mfa-google-email.
- MFA Settings:** Level: Required. Methods: ☒ Email (General Email Policy), ☒ Google Authenticator App.



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Assigning a Login Policy to a Staff User

BC Admin may update Login Policy information under
Admin > Security > Users

Note: There is an option to disable MFA for individual users if there is some kind of technical issue or other reason to suspend.

The screenshot shows the 'User Details' page for a user named 'Mary'. The 'Login Settings' section is highlighted with a red box, showing the 'Login Policy' dropdown set to 'MFA Google + Email'. Below it, the checkbox 'No Multi-Factor Authentication at Login' is visible.

User Details: Mary

- Basic Information:** First Name: Mary, Last Name: Multifactor, Username: marymfa, User Level: Staff, Email: mary.multifactor@mylibrary.edu.
- Login Settings:** Login Policy: MFA Google + Email. ☐ No Multi-Factor Authentication at Login.



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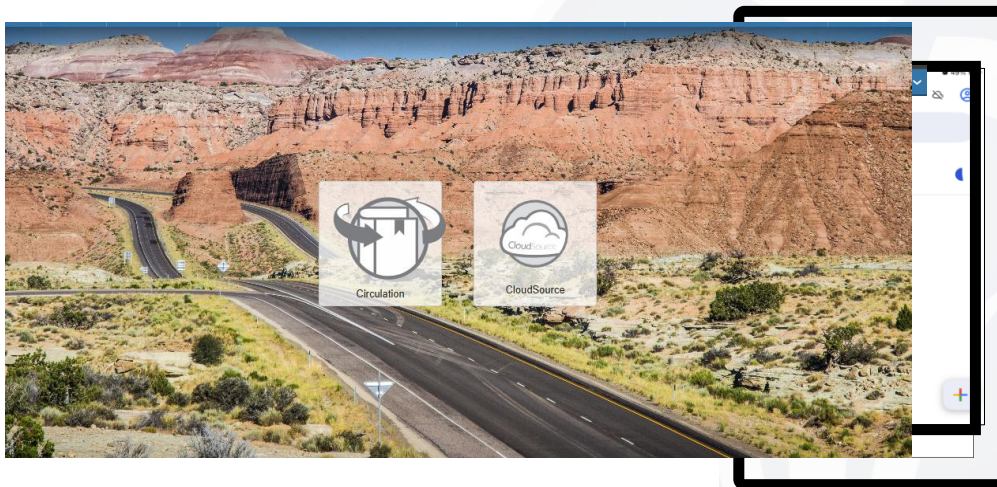
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Example of Staff MFA with Email

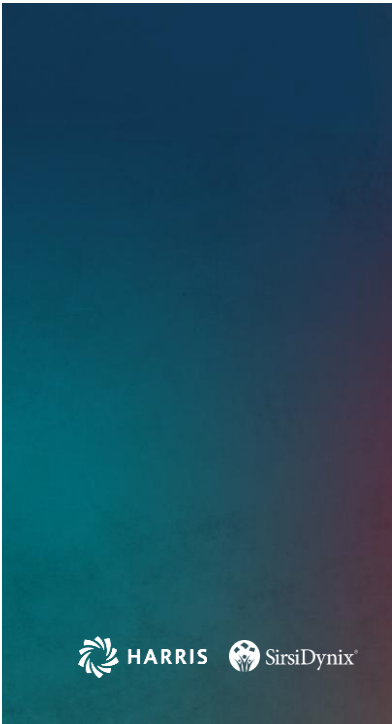


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Example of Staff MFA with Google Authenticator



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Enterprise



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Enterprise 5.2.1.7

Release Notes

Select a product and version to view release notes. Use the checkboxes to select specific items to export, or leave all items unchecked to export all release notes to PDF. Use the **Product Roadmap** page to view items currently being worked on for upcoming releases. Visit the **Timeline & Highlights** for planned release dates and to learn how to contribute to the roadmap.

The product you are searching may have had updates or additions to its release notes since the product was released. If you had created a list of release notes previously, you may want to create a new one to ensure you have the latest information for all modifications in the product release.

Product:

Version:

Category:

Enhancements

☐	Jira #	Summary	Product	Version	Category	Enhancements
☐	DSC-10165	Enterprise Validate framedpage URL for improved site security Enterprise now has improved validation of external content, such as embedded iframe and javascript elements. This validation improves the security to prevent malicious content being added to external content displayed in Enterprise.	Enterprise, Portfolio	5.2.1.7		
☐	DSC-10166	Enterprise DOMPurify library now uses current version DOMPurify has been updated to version 3.3.2. This supports better performance and more effective security for Enterprise customers.	Enterprise, Portfolio	5.2.1.7		
☐	DSC-10177	Enterprise Update ARIA tags to ensure compliance with WCAG 2.1 Enterprise has been updated to ensure full compatibility with web accessibility WCAG 2.1 standards for the suggested search topics dropdown.	Enterprise, Portfolio	5.2.1.7		

Fixed Bugs

☐	Jira #	Summary	Product	Version	Category	Enhancements
☐	DSC-10182	Enterprise Sanitize patron self-edit field values Enterprise now contains added protection against unwanted javascript within the self-edit functionality.	Enterprise, Portfolio	5.2.1.7		



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Current Development

Product Roadmap

Learn more about the Product Roadmap process and terminology in the [Product Roadmap and Enhancement FAQ](#). Select a product from the product list below to view a detailed roadmap for that product. Refer to the [Release Notes](#) page for information regarding current and previous releases.

TIP: Click on a product name in the Upcoming or Recent Releases tables, then click the Follow button to be notified whenever information about that release is updated.

Product

- Select -

Apply

Reset

Upcoming Releases

Product / Version	Description	Details	Target Date	Status	Updated
Horizon 7.6.2	Includes circulation improvements to disallow a future date to be assigned to lost cards, allowing for font sizes to be increased greater than 12 pt font for greater accessibility, almost twenty bug fixes and more.	Roadmap Details	Q3 2026	On Schedule	09 Mar 2026
Web Services 7.0.0	Includes BLUEcloud SSO support, circulation optimizations to support BCM2 and BC Discovery and over 40 bug fixes.	Roadmap Details	Q3 2026	On Schedule	09 Jun 2026
BLUEcloud Discovery 26.03.00	BLUEcloud Discovery releases will be ongoing into Q3 of 2026 to allow for customer review and feedback, as we move toward a 2026 general release.	Roadmap Details	Q3 2026 (In Pilot)	On Schedule	09 Jun 2026
BLUEcloud Mobile2 26.04.00	This release will include Linked Accounts and other fixes and enhancements currently in development.	Roadmap Details	Q4 2026	On Schedule	09 Mar 2026
EOS.Web 2026.03	Includes improvements to add "Reply to Email" functionality to OPAC, enhance "Purge Deletion File" functionality by adding a date filter, add user rights for Add/Delete patron photo, and bug fixes.	Roadmap Details	Q4 2026	On Schedule	23 Jun 2026

Horizon

Horizon 7.6.2

- Priority enhancements
- Over 20 bug fixes



Enhancements					
Jira #	Summary	Status	Product	Version	Category Enhancement
HZO-3389	Expand email_param SMTP password field To increase security, the possible length of SMTP email user IDs has been increased to 80 characters and the possible length of SMTP passwords has been increased to 100 characters.	Done	Horizon	7.6.2	Circulation
HZO-5177	Notices: Notice1, Notice2 do not print book cost, but Final does Libraries can now select whether to include the price of an item on Auto Notices. The Show Item Price on Notices in the Location record toggles whether to show or hide the price in Day End generated notices. This new option includes first notices, second notices, and final notices.	Done	Horizon	7.6.2	
HZO-5239	Allow for font sizes greater than 12 point in Horizon Client Horizon has been updated to allow font sizes greater than 12 point. Previously, 12 point was the largest font, and now the font can be set between 8 and 28 point. Note: To access font size settings, click on the Options button before logging into Horizon.	Done	Horizon	7.6.2	Horizon font size Increase
HZO-5251	Horizon Prevent invalid dates in the Lost Card Date field When assigning a lost card date for a patron, Horizon now displays a warning if the date value differs from the date the card is being marked as lost. Library staff may override the message. This warning should reduce errors when assigning a lost card date and help Horizon process the data more smoothly.	Done	Horizon	7.6.2	Prevent invalid dates in Lost Card Date field
HZO-5261	Add BLUEcloud Patron ID column in Horizon 7.6.2 A BLUEcloud ID field has been added to the patron resource for Horizon. This ID can be used by the patron to log in, and for everything else related to the patron resource.	Open	Horizon	7.6.2	

Fixed Bugs					
Jira #	Summary	Status	Product	Version	Category Enhancement
HZO-3131	CKO location not showing in Item Detail Status for Prior Circ When a user attempted to check in a damaged item from a transit request, the data in the item would be left in an incorrect state. This has been fixed to display the data as you would see in transit requests for non-damaged items.	Done	Horizon	7.6.2	Circulation

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BLUEcloud Discovery



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Key Features of V1



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Key Features of V1 Release: Patron Facing



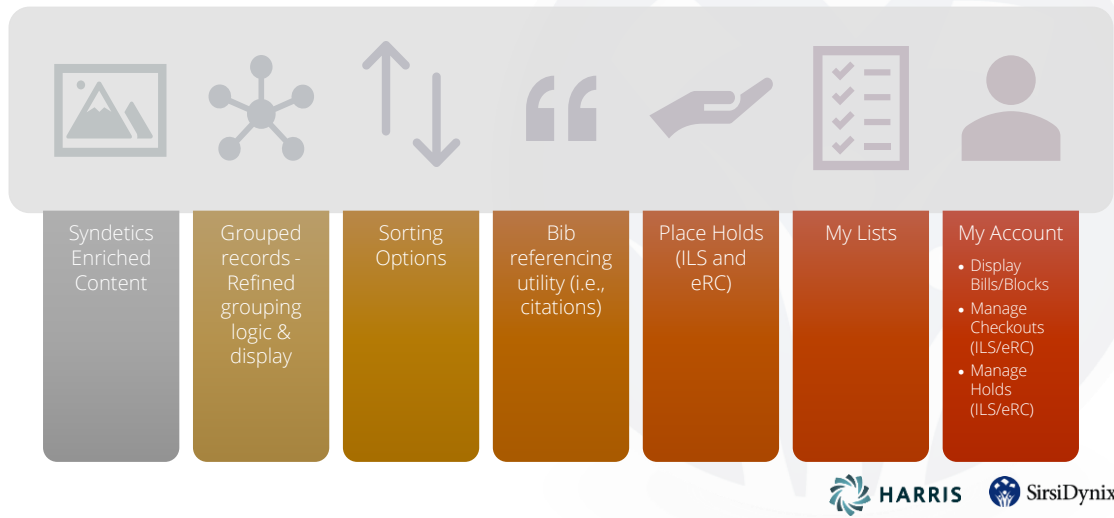
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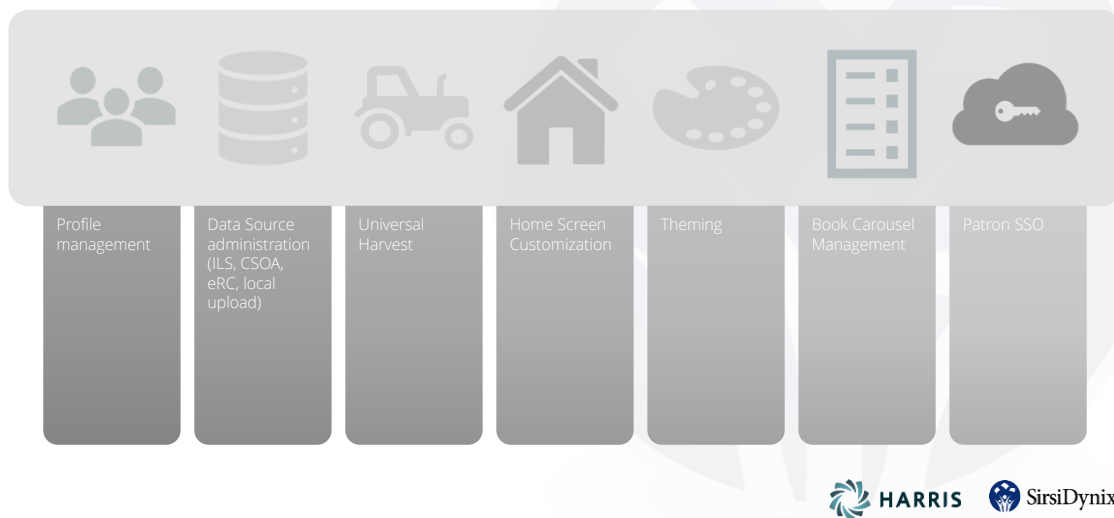
48

Key Features of V1 Release: Patron Facing (continued)



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Key Features of V1 Release: Administration



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CloudSource OA Plan your visit Search Account EN Sign in

7,891 results

General climate change

Advanced search Cat-Bot AI

Filters Actions 7,891 search results Page 1 of 790 Sort by

Advanced filtering

Search within results

united kingdom

Only show

Online

On shelf

Search filters

Audience

Climate Change

by Dicker, Katie

eBook

2024 — Cavendish Square Publishing, LLC

Climate change is one of the most pressing issues we face today, but what can we as individuals do about it? Readers find out as they examine both the problem of climate change and the ways we can work to combat it. Actionable, age-appropriate suggestions are given for ways readers can get more involved in environmental causes and climate activism. These... [Read more](#)

51

CloudSource OA Plan your visit Search Account EN Sign in

24 results

General (climate change) AND united kingdom

Advanced search Cat-Bot AI

Filters Actions 24 search results Page 1 of 3 Sort by

Advanced filtering

Search within results

Only show

Online

On shelf

Search filters

Format

Books 17

Government documents 7

Climate change: the UK programme 2006

by Great Britain. Department for Environment, Food & Rural Affairs

Government document

2006 — TSO

Series: Command Papers. Cm 6764.

Please [Sign in](#) to check if there are any holdable copies

Available at another location

[See details](#)

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Filters (0 selected)

Format (0 selected)

Series (0 selected)

Author (0 selected)

Publication date (3 selected)

Country of publication (0 selected)

Subject (1 selected)

Publisher (0 selected)

Library (0 selected)

Subject

Search filters

Political

Science & Technology

Social Science

Health & Fitness

Self Help

2025 X 2024 X 2023 X Science & Te... X

Preserve filters

Update filters Cancel update

53

CloudSource OA Plan your visit Search Account EN Sign in Help

[Back](#)

Advanced search [Search tips](#)

Find

General Contains Search terms or phrase

[Add row](#)

Don't show

General Contains These unwanted terms

[Add row](#)

Publication date

Published during

Published before

Month Any year

Published after

Month Any year

Additional filters

Language Format

Availability

Query:

Search Clear Cancel

55



Record Grouping

The screenshot displays two record entries from a library catalog. The top record is for 'Dune' by Frank Herbert, part of the Dune Chronicles series. It shows a 4.1 star rating from 2523 reviews. The record is available in multiple formats: Paperback, e-Book, CD, and e-Audio. A 'Place Hold' button is visible. The bottom record is for 'Smart Farming with Trees' by the same author, also with a 4.1 star rating. It is available in Video Stream, DVD, and Blu-ray formats. Both records include a 'Quick Look' button and a brief synopsis.

56



Citation Tool

The screenshot shows a search results page for 'climate change' with 1,823,430 results. The page includes a search bar, a 'General' filter, and a 'Filters' sidebar. The sidebar has sections for 'Advanced filtering', 'Search within results', 'Only show' (Full text, Open access, Peer reviewed), and 'Search filters'. Under 'Format', there is a table listing various document types and their counts:

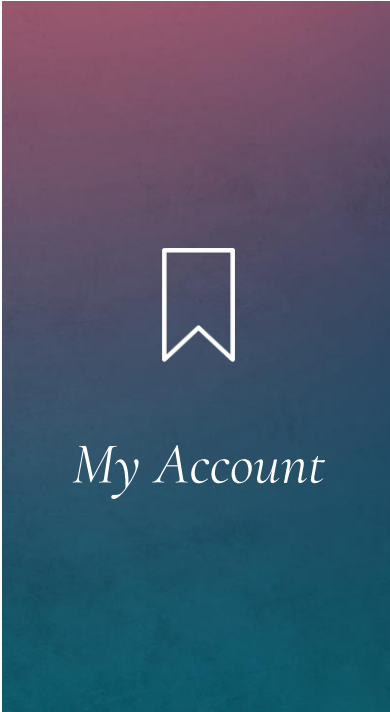
Format	Count
Journal article	589,349
News wire	404,908
Newspaper	340,877
Newsletter	153,039

The main results area shows two entries: 'Climate change' by Meredith J. DeBoon (Book chapter) and 'Climate Change' (Other). Each entry includes a thumbnail image, the title, author, and a 'View resource' button.

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 Relevancy			
	★ Popular Relevancy	🔍 Research Relevancy	⚙️ Staff Relevancy (planned)
 Usage	Active holds, recent checkouts	Not used	Not emphasized
 Recency	Publication date, edition date	Publication date, edition date (used when relevance is comparable)	Lifecycle signals: Date created, date modified
 Topic	Broad title and author matching	Subject headings, abstracts, and other topical metadata	Not emphasized
 Scholarship	Not emphasized	Peer-reviewed status, citation counts	Not emphasized
 Availability	Items available now rank higher	Secondary signal (used when relevance comparable)	Operational signals: attached items, suppression/shadow status
 Exact match	Exact matches in title and author outrank partial matches	Exact matches in subject and abstract fields outrank partial matches	Exact matches on unique IDs and titles are strongly prioritized

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My Account

CloudSource OA

Plan your visit Search Account EN Clark, Carla Jean (Dame) Help

Account
Clark, Carla Jean (Dame)

- Dashboard
- Checkouts
- Holds
- Bills
- Messages
- Lists
- Saved searches
- Recent searches

Dashboard



Checkouts

Active checkouts: 3
Overdue items: 1
Accruing fines: \$2.90

[Details >](#)



Holds

Available holds: 0
In transit: 0
Placed holds: 0

[Details >](#)

1 Bills

1 Lists

1 Saved searches

Because You Read... AI-powered

Thematically similar titles across authors — suggested by AI based on what you've recently checked out.

"Your reading choices reveal a genuine admiration for the unique charm, influence, and personalities of cats, blending curiosity about their historical impact with playful and affectionate storytelling. You delight in books that both educate and celebrate the intimate bond between humans and their feline companions, displaying both intellectual curiosity and heartfelt warmth."

- Puss in Boots: The Story of a Fierce Feline**
Marguerite Henry
"Since you appreciated the engaging and affectionate tone in 'The best cat ever', this charming story about a brave cat will captivate your love for feline personalities."
- The Inner Life of Cats: The Science and Secrets of Our Mysterious Feline Companions**
Thomas McNamee
"If 'The lion in the living room' fascinated you by exploring the deep relationship between humans and cats, this book offers a thoughtful scientific and behavioral perspective on cats' nature."
- Cat Sense: How the New Feline Science Can Make You a Better Friend to Your Pet**
John Bradshaw
"The lion in the living room" revealed how cats shaped human society; similarly, this book delves into understanding cats' behavior to improve our bond with them.
- Cat Daddy: What the World's Most Incomprehensible Cat Taught Me About Life, Love, and Coming Clean**
Jackson Galaxy
"For a heartfelt and personal narrative like 'It's all about me-or', this memoir shares emotional insight into the challenges and joys of cat ownership."

My Profile
Library Home

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My Account

CloudSource OA
Plan your visit
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EN
Clark, Carla Jean (Dame)
Help

Account

Clark, Carla Jean (Dame)

- Dashboard
- Checkouts**
- Holds
- Bills
- Messages
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- Saved searches
- Recent searches

My Profile
Library Home

Checkouts



Active checkouts: 3
Overdue items: 1
Accruing fines: \$2.80

Item	Item Type	Status	Due Date	Renewals Left	Accruing Fines
☐ The lion in the living room : how house cats tamed us and took over the world Tucker, Abigail.	Book	Overdue	5/30/2026	2	\$2.80
☐ It's all about me-ow Talbot, Hudson.	Book	Active	7/16/2026	2	—
☐ The best cat ever Amory, Cleveland.	Book	Active	7/16/2026	2	—

Renew

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My Account

CloudSource OA
Plan your visit
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Account

Clark, Carla Jean (Dame)

- Dashboard
- Checkouts
- Holds**
- Bills
- Messages
- Lists
- Saved searches
- Recent searches

My Profile
Library Home

Holds



Available holds: 3
In transit holds: 4
Placed holds: 6

Library holds
Digital holds

Available holds

Cancel holds

Title	Item Type	Status	Pickup library	Pick up by
☐ 1984	31001234567894	A. Available	East Branch	Jun 15, 2026
☐ The Great Gatsby	31001234567890	A. Available	North Branch	Jun 10, 2026
☐ To Kill a Mockingbird	31001234567891	A. Available	South Branch	Jun 12, 2026

In transit, placed, and suspended holds
Cancel holds
Suspend holds
Change pickup library

Title	Item Type	Status	Pickup library	Hold placed
☐ Brave New World	31001234567894	Placed	South Branch	Apr 25, 2026
☐ Dune	31001234567899	Placed	South Branch	May 18, 2026
☐ Fahrenheit 451	31001234567895	Suspended	West Branch	May 5, 2026
☐ One Hundred Years of Solitude	31001234567902	Placed	East Branch	May 25, 2026
☐ Pride and Prejudice	31001234567897	Placed	North Branch	May 12, 2026
☐ Slaughterhouse-Five	31001234567901	In transit	Central Library	May 22, 2026
☐ The Catcher in the Rye	31001234567893	In transit	North Branch	Apr 20, 2026

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My Account

CloudSource OA

Account

Clark, Carla Jean (Dame)

- Dashboard
- Checkouts
- Holds**
- Bills
- Messages
- Lists
- Saved searches
- Recent searches

Holds



Available holds: 3

Placed holds: 10

Library holds

Digital Holds

Cancel holds

Available holds

Title/Author ↑	Status	
☐ Klara and the Sun Kazuo Ishiguro	Available	<button>Check out</button>
☐ Project Hail Mary Andy Weir	Available	<button>Check out</button>
☐ The Midnight Library Matt Haig	Available	<button>Check out</button>

Pending holds

Hold suspension availability is determined by each eResource provider.

Title/Author ↑	Position	Status
☐ Anxious People Fredrik Backman	4	Suspended
☐ Circe Madeline Miller	7	Placed
☐ Hamnet Maggie O'Farrell	6	Placed
☐ Mexican Gothic Silvia Moreno-García	5	Placed

My Profile

Library Home



My Account



Plan your visit

Search

Account

EN

Clark, Carla Jean (Dame)

Help

Account

Clark, Carla Jean (Dame)

Dashboard

Checkouts

Holds

Bills

Messages

Lists

Saved searches

Recent searches

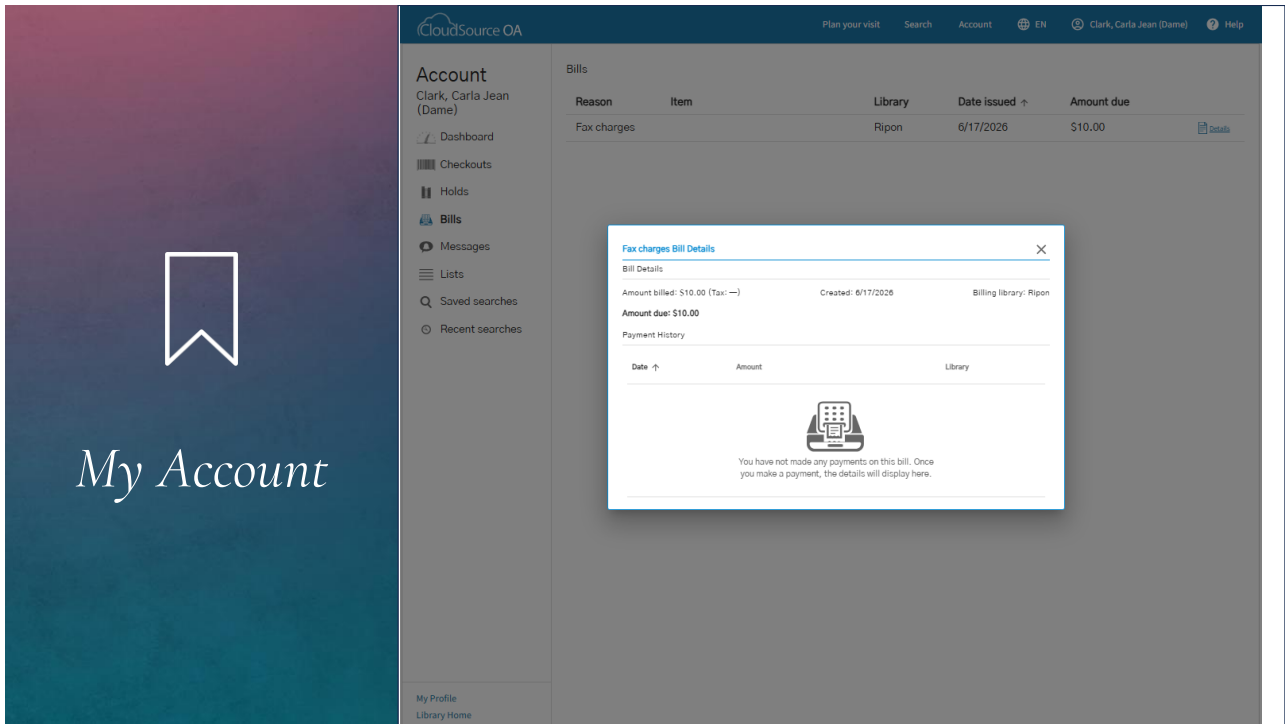
My Profile

Library Home

Bills

Reason	Item	Library	Date issued ↑	Amount due
Fax charges		Ripon	6/17/2026	\$10.00

Details

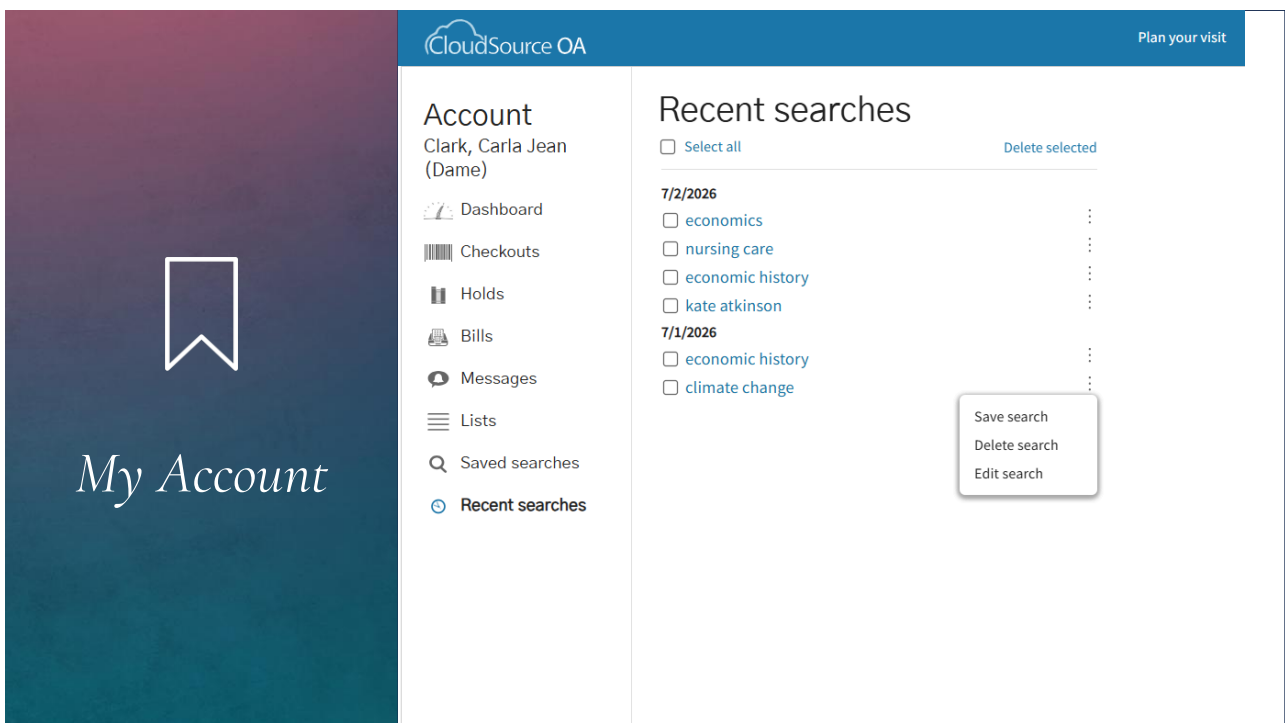


The screenshot shows the 'My Account' page for a user named Clark, Carla Jean (Dame). The left sidebar contains navigation links: Dashboard, Checkouts, Holds, Bills, Messages, Lists, Saved searches, and Recent searches. The main content area displays a 'Bills' table with one entry: 'Fax charges' for \$10.00, issued on 6/17/2026, from the library 'Ripon'. A modal window titled 'Fax charges Bill Details' is open, showing bill information and a payment history table. The payment history table is currently empty, with a message stating: 'You have not made any payments on this bill. Once you make a payment, the details will display here.'

Reason	Item	Library	Date issued ↑	Amount due
Fax charges		Ripon	6/17/2026	\$10.00

Payment History		
Date ↑	Amount	Library
You have not made any payments on this bill. Once you make a payment, the details will display here.		

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The screenshot shows the 'My Account' page for the same user. The left sidebar is identical to the previous screenshot. The main content area displays 'Recent searches' with a list of search terms grouped by date. A context menu is open over the search results, showing options: 'Save search', 'Delete search', and 'Edit search'.

Recent searches	
☐ Select all	Delete selected
7/2/2026	
☐ economics	⋮
☐ nursing care	⋮
☐ economic history	⋮
☐ kate atkinson	⋮
7/1/2026	
☐ economic history	⋮
☐ climate change	⋮

Save search
 Delete search
 Edit search

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CloudSource OA Plan your visit

Account

Clark, Carla Jean (Dame)

- Dashboard
- Checkouts
- Holds
- Bills
- Messages
- Lists
- Saved searches**
- Recent searches

Saved searches

☐ Select all Delete selected

7/1/2026

☒ **kate atkinson**
Search to find items authored by Kate Atkinson

- Unsave search
- Delete search
- Edit search

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CloudSource OA Plan your visit Search Account EN

Account

Clark, Carla Jean (Dame)

- Dashboard
- Checkouts
- Holds
- Bills
- Messages
- Lists
- Saved searches**
- Recent searches

Saved searches

☐ Select all Delete selected

7/1/2026

☒ **kate atkinson**
Search to find items authored by Kate Atkinson

Edit search ×

Search name *
kate atkinson

Search description
Search to find items authored by Kate Atkinson

Save Cancel

My Profile
Library Home

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CloudSource OA Plan your visit Search Account EN Clark, Carla Jean (Dame)

My Account

Account
Clark, Carla Jean (Dame)

- Dashboard
- Checkouts
- Holds
- Bills
- Messages
- Lists
- Saved searches
- Recent searches

Profile

Name

First: Carla Last: Clark
Middle initial: J Title: Suffix:

Birthday

Date of Birth: 4/1/1986

Contact Information

Primary Phone: 111-222-3333
Email Address: carlajean@email.com

Preferred Notification Language

Language: English

Address

Line 1: 123
Line 2: 123 Main Street
Line 3: 123 Main Street
Line 4: 123 Main Street
Line 5: 123 Main Street
Area: Springfield, GA

My Profile Library Home

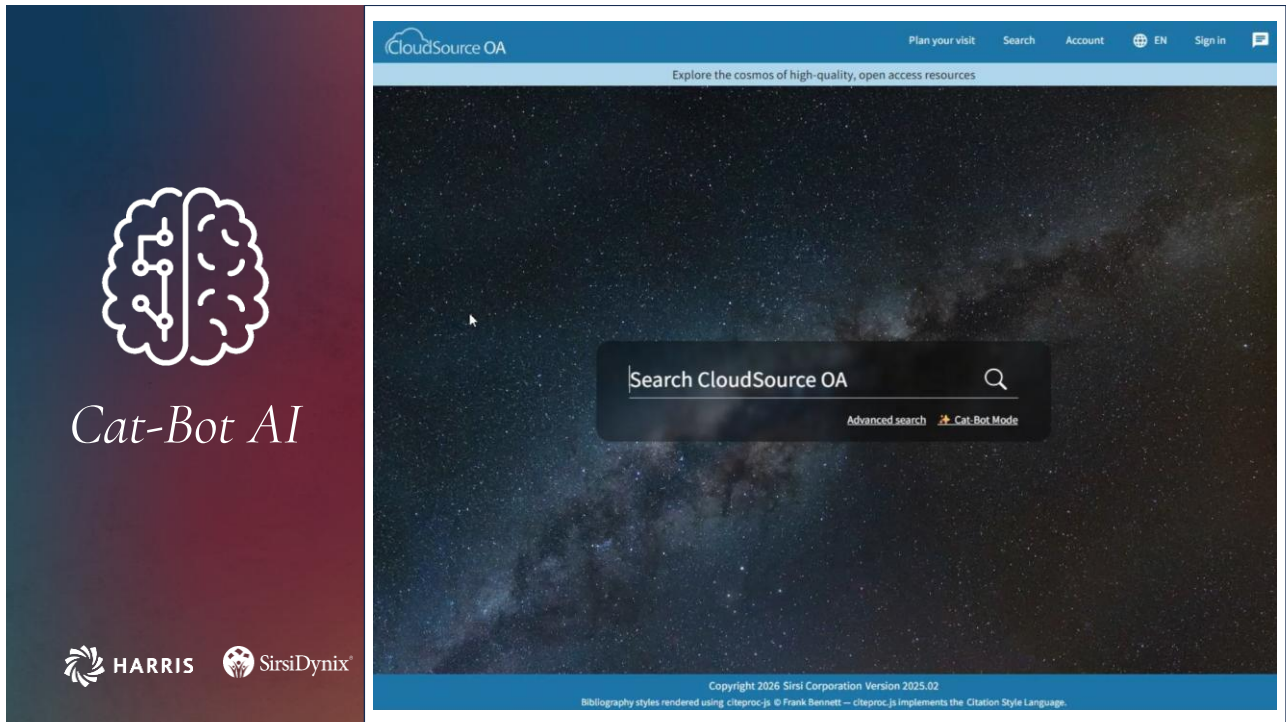
68

SirsiDynix AI Use Philosophy

Five Core Principles

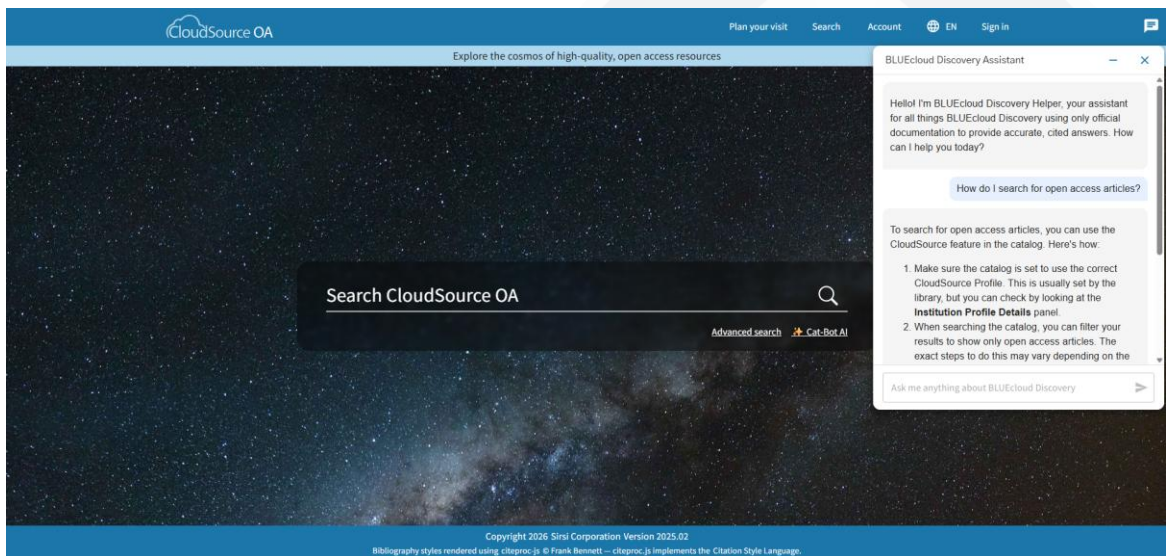
- 1. Privacy:** Protecting user data is our top priority. We follow privacy-by-design principles to keep user data usage minimal, secure, and respectful of individual rights.
- 2. Transparency:** We ensure that our AI usage is clear and explainable. Customers will always be informed about which products and features use AI and how it is applied. Our software allows customers to enable or disable AI-based features.
- 3. Human Oversight:** AI supports – but does not replace – human judgment. At SirsiDynix, human operators remain responsible for reviewing and approving AI-assisted content or guidance.
- 4. Bias Mitigation:** We actively work to identify and reduce algorithmic bias so that our software promotes fairness and equal treatment for everyone.
- 5. Environmental Wellbeing:** We recognize the environmental impact of AI and share responsibility to design our software with resource efficiency in mind.

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BLUEcloud Discovery Assistant



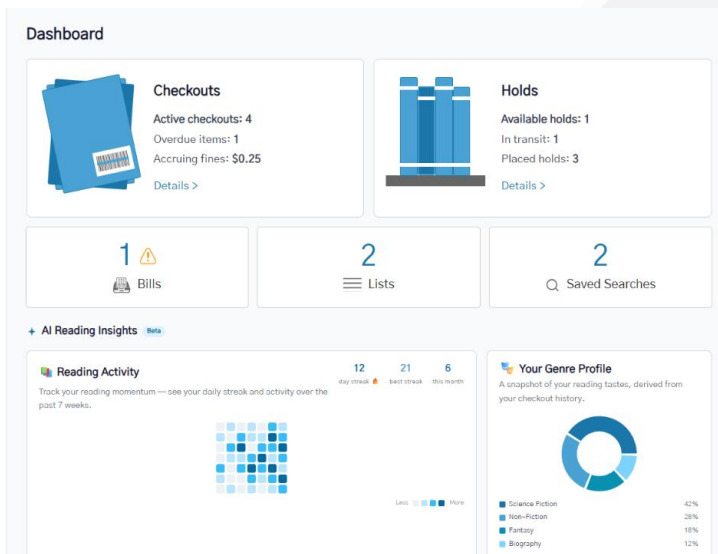
72

BLUEcloud Assistant



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BC Discovery My Account Dashboard



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BC Discovery My Account AI Analysis

Because You Read...
Titles by the same authors as your recent checkouts — discover your next great read.

- THE WORLD OF HARRY POTTER: HARRY POTTER POSTER BOOK**
 The magic school bus TV project. Final technical performance report, July 1, 1992--July 31, 1995. Season III
 Scholastic, Inc., New York, NY (United States)
 Biographical Note of the luminary
 scholastic scholastic
- LEGO HARRY POTTER, CHARACTERS OF THE MAGICAL WORLD**
 Telegraph FANTASY FOOTBALL 2010/11.
 Richards, Jon
 Unison comment – Fair pay is needed to bridge the gap between health and social work.
 Richards, Jon
- LA VIE UNANIME: POEME [2 ED]**
 La sante est un etat temporaire. et qui ne presage rien de bon
 J. Romain
 Poèmes unanimistes (1904-1910) – Poème du Métropolitain
 Jules Romain

Trending at Your Library
The most-requested titles in your library right now — see what everyone's reading.

- #1 The Women**
 Kristin Hannah
- #2 James**
 Percival Everett
- #3 All Fours**
 Miranda July
- #4 The God of the Woods**
 Liz Moore

Recommended for You
Personalised picks powered by your saved searches — titles matched to your interests.

- FUNARO, Gregory. Watch Hollow.**
 Knapp, Erik
 from: "allAuthors:Funaro, Gregory"
- Funaro, Gregory: WATCH HOLLOW.**
 Unknown Author
 from: "allAuthors:Funaro, Gregory"
- Funaro, Gregory: Alistair Grim's Odditorium.**
 Pemberton, Margaret
 from: "allAuthors:Funaro, Gregory"
- Funaro, Gregory. Alistair Grim's Odditorium.**
 Reilly-Sanders, Erin
 from: "allAuthors:Funaro, Gregory"

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BLUEcloud Mobile2

Key Features of Current Release

Biometric login options for facial or fingerprint recognition	Curate lists of titles to promote specific books to patrons (Staff Lists)	Determine how patrons can place and edit hold information	Determine which libraries in an institution are visible and available for hold pickups
Apply search and default search limits	Configure the application logo and branding	Set up multiple profiles and cascade changes when saving	Create account and PIN reset URLs



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Key Features of Current Release

Include library social media profile URLs	Include library events and space or room reservation URLs	Configure support for Barcode symbology	Search the catalog (Search customization via BLUEcloud Search Service) Results sorting
Place holds with granular policies to handle materials with different statuses (on-hold, in transit, etc.)	My Account management (including canceling and suspending holds, and accessing digital content)	View the nearest library and the library map	Full translations for US English, UK English, French, Spanish, Polish, Ukrainian, Chinese Simplified, and Chinese Traditional

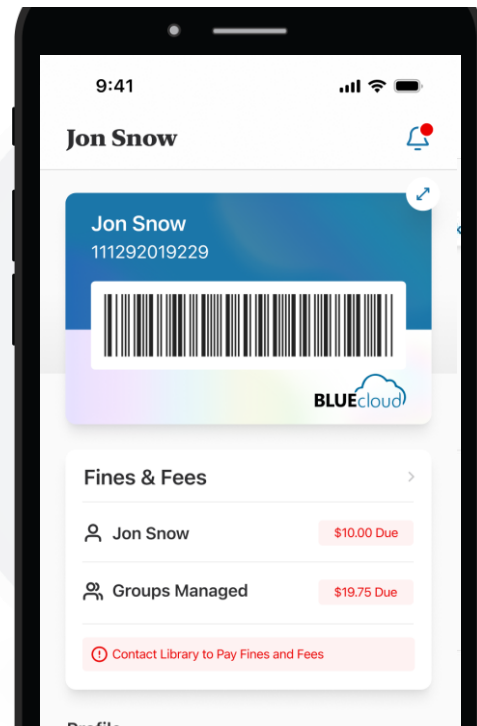


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Linked Accounts

Current development

- Linked Accounts for managing group holds and checkouts, display fines & fees
- Add group member with barcode or borrower number and pin
- Place holds as group or individually
- Renew checkouts for group members
- Digital Library Cards

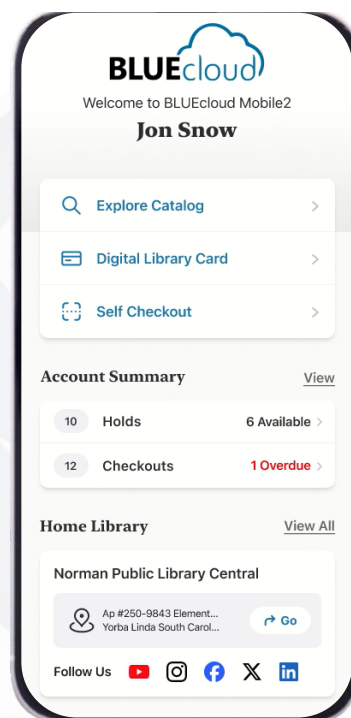


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Self Check (out and in)

Current development

- Self service options using the user's own device, with NFC (Near Field Communications) and camera
- RFID and/or barcode scan – mix the two!
- Built-in instructional messages
- Error handling feedback



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Web Services

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Web Services 7.0.0

[Web Services for Horizon and Symphony 7.0.0 Deprecation Notice](#)

Symphony Web Services Admin

Symphony Web Services

- ILS Configuration**
- Client ID's
- Single Sign On Setup
- LDAP Setup
- Endpoint Security
- Staff Deny List
- Patron Primary Address Configuration
- Self-Registration Configuration
- Lockout Settings
- Change Password
- Manage Admin Users
- Logs
- Manage SDK
- Diagnostics
- Log Out

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Web Services 7.0.0

[Web Services for Horizon and Symphony 7.0.0 Deprecation Notice](#)



Database login timeout (seconds)	
Database connection timeout (milliseconds)	
Database connection idle timeout (milliseconds)	
Database minimum idle	
Database maximum pool size	
ILS Timezone	Europe/London ▼
Currency Code (Circulation)	GBP ▼
Always Require Authentication	☐
Allow Admin Access via Web Services	☐
Disable Legacy	☐
Disallow Expired User Login	☐

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General updates

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Coming soon!

- Community Forums replace Listserv
- Revitalised Strategic Partner Programs (SPPs)



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Community Forums – Replace Listserv

- More secure and sustainable
- Less problematic
- Existing Listservs will be frozen
- Archives will still be available
- Discussion channels that send posts to subscribers'/followers' emails
- Posts and responses are only entered via SDSC
- Searchable
- Driven by customer feedback



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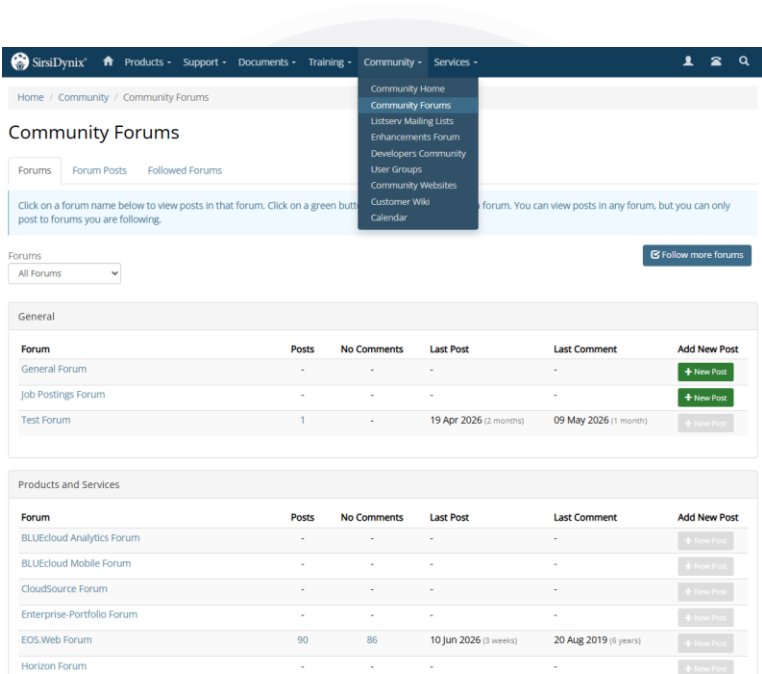


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Community Forums

- Viewable now on SDSC
- Forums similar to Listserv lists
- Anyone with Community role can participate
- “Follow” forums of interest



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Strategic Partner Programs (SPPs)

Strategic Partner Program

View

Welcome to the Strategic Partner Program!

We've restructured our Strategic Partner Program to be more focused and intentional. Rather than open-ended forums, we're now offering time-bound engagements on specific topics that connect you directly with our R&D teams. Your feedback won't just be collected. It will actively shape what we build next.

We heard you: you want your input to matter.

By focusing on specific product areas with defined timelines, we can ensure every piece of feedback receives the attention it deserves and translates into real product improvements.

Currently Active Strategic Partner Programs

We're pleased to announce the following active SPP engagements:

- BLUEcloud Discovery - AI
- BLUEcloud Discovery - Search
- BLUEcloud Discovery - My Account
- BLUEcloud Circulation - Upcoming Features

How It Works

Each SPP centers on a specific product area our R&D team is actively developing. Engagements run for a set period, respecting your time and ensuring momentum. We keep groups intentionally small, to ensure actionable feedback. Your input goes straight to the team building the product.

Interested in Participating?

Please complete a short [form](#) expressing interest in an upcoming SPP. SPPs are limited access and will be closed when full. Please see the [FAQ](#) for additional information.



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Introducing Springshare Partnership

Tom Butler | Executive Account Manager



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Strategic Alliance

- A Shared commitment to uplifting libraries, the partnership introduces core SirsiDynix & Springshare products and services to a wider audience.

What this means for you:

- A mutual arrangement will allow SirsiDynix customers to easily purchase integral Springshare products:
 - **LibCal**, a fully featured calendaring platform
 - **LibMaps**, a multipurpose wayfinding tool
 - **LibConnect Pro**, a first-of-its-kind patron relationship management system
- An integration between SirsiDynix's CloudSource, an OA-forward shared content and discovery services platform, and Springshare's LibGuides', a comprehensive content management system, is already underway.
- SirsiDynix and Springshare will actively evaluate and pursue integrations between their solutions, offering shared audiences exciting new options and flexibility.



SirsiDynix



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LibConnect Pro

What it is

- Uses real-time ILS data to segment your audience, automate personalized journeys, and deliver polished, branded messages that resonate.
- ILS-integration turns plain-text notices into branded, automated messages delivered at the right time.
- Drag-and-drop email builder with 50+ library-specific templates and 500,000+ built-in images.



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LibConnect Pro

Modules

- **Premium Notices:** SMS and voice delivery with reliable carrier routing, branded message links, and per-patron language customization.
- **Recommends:** automated emails that surface personalized collection recommendations and renew patron interest in your collection.
- **Patron Verify & Renew:** automates online card registration and renewals with secure verification.



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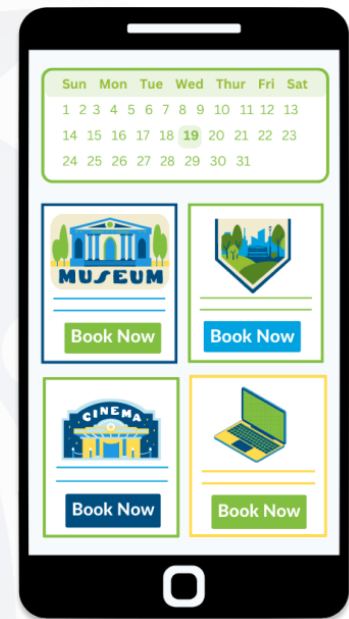
LibCal

What it is

- All-in-One affordable calendar & reservation system
- 5 Major Components:
 - Event Calendars
 - Space/Room Reservations
 - One-on-One Appointment Scheduler
 - Library of Things Lending Hub
 - Tickets & Museum Passes

Features:

- Mobile-friendly webpages & forms
- Embeddable widgets
- Robust statistics & reporting
- LibConnect Pro integration for automated event promotion



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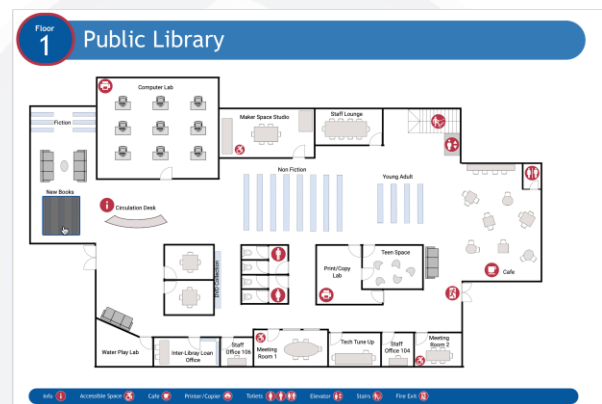
SirsiDynix®

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LibMaps

What it is

- Multipurpose wayfinding tool helping your patrons navigate your library's spaces, collections, and holdings
- Help patrons find what they're looking for with stack-level mapping
- Discovery layer integration
- Book spaces and seats directly from the map interface
- Offer directional mapping for events and appointments
- Use clickable hotspots created by your library to display information about your facility
- Heatmaps offer information on space utilization



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SirsiDynix®

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Upcoming Webinars:

July
8

LibConnect Pro Product Overview

1:00pm EDT

August
19

LibCal Product Overview

1:00pm EDT

Sept.
16

LibMaps Product Overview

1:00pm EDT



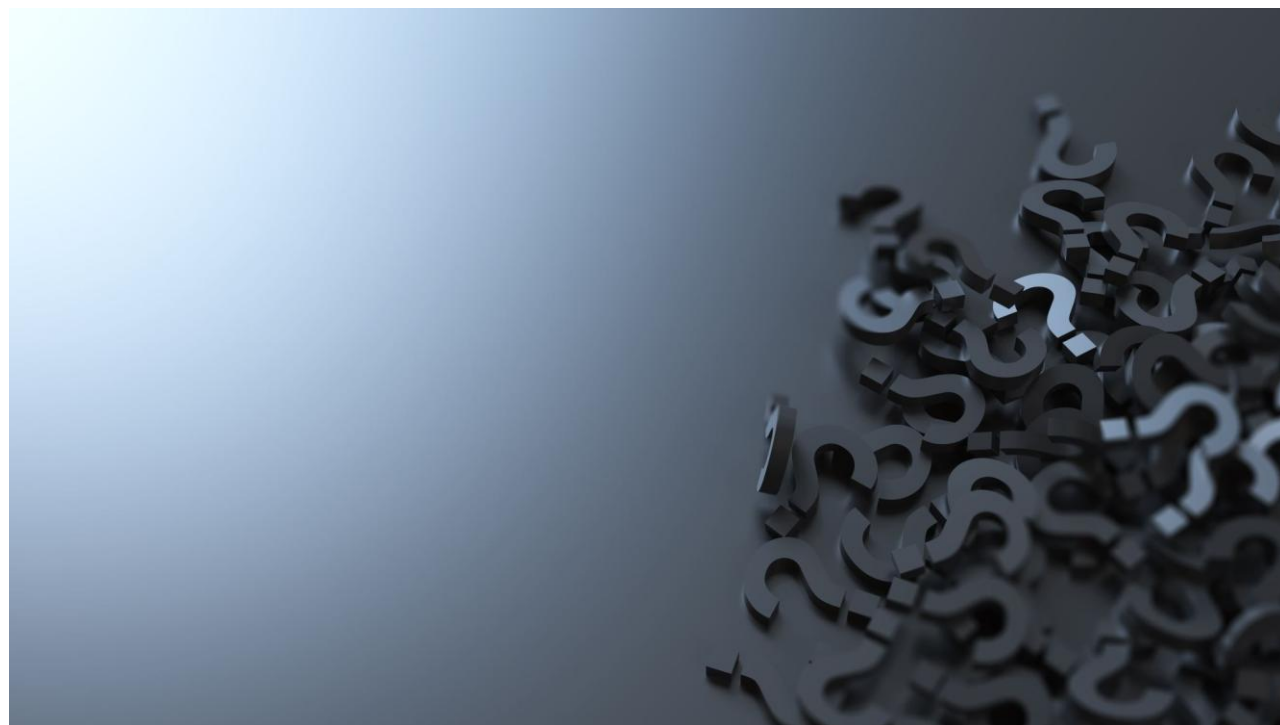
Register for the next episodes in the series here!



HARRIS



SirsiDynix



Thank You!



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